

Check-Cap to Present at the 28th Annual ROTH Conference on March 16, 2016

ISFIYA, Israel, March 10, 2016 /<u>PRNewswire</u>/ -- Check-Cap Ltd. (Nasdaq: CHEK, CHEKW), a clinical stage medical diagnostics company engaged in the development of an ingestible capsule for preparation-free, colorectal cancer screening, today announced that Bill Densel, Chief Executive Officer, will present at the 28th Annual ROTH Conference on Wednesday, March 16, 2016 at 9:30am PT, 12:30pm ET. The conference will be held on March 13-16, 2016 at the Ritz Carlton in Dana Point, California.

To access a live webcast of this presentation, please visit <u>http://ir.check-cap.com/</u>. A replay will be available for 9(days following the presentation.

Check-Cap's system utilizes an ingestible X-ray scanning capsule and proprietary software that is designed to detect and image the presence of growths along the inner lining of the colon, which may be pre-cancerous polyps or cancers. Unlike other imaging examinations, Check-Cap's technology does not require prior bowel preparation, fasting, or other disruptions to normal daily routines.

Colorectal cancer is the third most common cancer diagnosed in both men and women in the United States, and the second leading cause of cancer-related deaths when both genders are combined. The American Cancer Society recommends regular screening starting at age 50 for all men and women at average risk for developing colorectal cancer. However, more than one-third of Americans in this group are not up-to-date with testing recommendations that can prevent colorectal cancer. Check-Cap believes that its less-invasive, preparation-free alternative will address many of the personal perceptions and barriers that affect willingness to be screened.

About Check-Cap

Check-Cap is a clinical stage medical diagnostics company developing the first system for preparation-free scanning and imaging of the inner colon to identify precancerous polyps and cancers while being less invasive that traditional procedures. The Company is developing an ingestible capsule that utilizes proprietary, ultra-low-dose > ray technology to safely generate high-resolution, 3-dimensional imagery of the interior of the colon. Without requiring bowel preparation or diet and activity modifications, Check-Cap's system is designed to increase patient acceptance and adherence to colorectal cancer screening recommendations. The Check-Cap system is currently not cleared for marketing in any jurisdiction.

Legal Notice Regarding Forward-Looking Statements

This press release contains "forward-looking statements." Words such as "may," "should," "could," "would," "predicts," "potential," "continue," "expects," "anticipates," "future," "intends," "plans," "believes," "estimates," and similar expressions, as well as statements in future tense, often signify forward-looking statements. Forward looking statements should not be read as a guarantee of future performance or results and may not be accurate indications of when such performance or results will be achieved. Forward-looking statements are based on information that the Company has when those statements are made or management's good faith belief as of that time with respect to future events, and are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in or suggested by the forward-looking statements. For a discussion of these and other risks that could cause such differences and that may affect the realization of forwar looking statements, please refer to the "Special Note On Forward-looking Statements" and "Risk Factors" in the Company's Annual Report on Form 20-F and other filings with the Securities and Exchange Commission (SEC). Investors and security holders are urged to read these documents free of charge on the SEC's web site at http://www.sec.gov. The Company assumes no obligation to publicly update or revise its forward-looking statements as a result of new information, future events or otherwise.

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